



**DRILLING BENEATH HISTORIC
HIGH GRADE GOLD DEPOSITS
IN VICTORIA, AUSTRALIA
TSX-V: LVX**

Forward Looking Statements



Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or Leviathan Gold Ltd.'s (the "Corporation") future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, completion of the spinout of the Corporation by Fosterville South Exploration Ltd., the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Gregory (Keith) Whitehouse, MAusIMM,CP (Geo), Qualified Person, has reviewed and approved the technical disclosure in this presentation. Mineralization grades and tonnages presented in this document are historic in nature and are sourced from records held on Victorian State government databases. The veracity of historic results can not be verified. Further exploration, drilling and other investigation is needed to define exploration targets, mineral resources and ore reserves and there is no certainty that such further work will result in the declaration of exploration targets, mineral resources or ore reserves. Mineralization on other mining properties within the Victorian Goldfields or elsewhere is not indicative of mineralization which may occur on the properties of the Corporation.

About Leviathan Gold Ltd.



Currently drilling walk-on, shallow, bonanza grade permitted targets

30,000m drilling program under way beneath historical workings – at which only limited modern exploration has taken place



Experienced Management

Lead by Luke Norman



Avoca Project

- 106 km² within the Stawell Zone
- Past Production of ~750,000 oz Au
- Pyrenees Reefs – 16,602 oz Au to 130 meters at an average grade of 32 g/t – open down dip.

Timor Project

- 121 km² within the Bendigo Zone
- Past Production of 640,000 oz Au
- Includes the Leviathan Group of Mines – 67,500 oz Au at an average grade of 11.4 g/t Au



Experienced Board and Proven Management

Luke Norman

CEO & Director

Luke Norman is a seasoned growth executive with 20 years of experience in the venture capital markets. He has raised in excess of \$300M for both public and private companies predominantly in the resource sector. In recent years, Mr. Norman has operated a consultancy company to the metals and mining industry. He also co-founded Gold Standard Ventures Corp., a TSX-V and NYSE Market listed gold exploration company and US Gold Corp., listed on the Nasdaq exchange. He is the Chairman of Silver One Resources, a silver pre-development and exploration company listed on the TSX-V. Mr. Norman brings expertise in mineral exploration, finance, corporate governance, M&A and corporate leadership to his role as President & CEO.

Jonathan Richards

CFO & Director

Mr. Richards brings a decade of resource-focused accounting and finance experience. He has accumulated extensive experience with Toronto Stock Exchange and venture-listed companies throughout the world, including Australia. His professional experience has included officer and director positions on the TSX and TSXV; experience in various debt and equity financings; implementation of ERP systems to manage mining operations; managing domestic and international tax planning strategies; and implementation of corporate governance and internal control policies. Mr. Richards is a member of the Chartered Professional Accountants of British Columbia as well as Chartered Accountants of Australia and New Zealand.

Experienced Board and Proven Management

Jeremy Crozier

COO

Jeremy Crozier holds B.Sc. and M.Sc. degrees in geology, and has over 25 years of exploration, discovery, and mineral project evaluation experience gained in North America, Africa and Europe. Mr. Crozier's previous roles include those of Exploration Manager for TSX-listed Taseko Mines Limited, where he led the discovery and definition of the 400 million tonne Aley Niobium deposit in British Columbia; President and CEO, Volcanic Gold Mines, Inc., and Vice President-Project Services at Hunter Dickinson, Inc. Mr. Crozier has also served extensively as an independent mineral exploration and business development consultant in Europe and Africa on behalf of a variety of private and corporate clients, and is the current President and CEO of TSX-V listed Medgold Resources Corp.

Krisztian Toth

Director

Krisztian Toth is an experienced mining, capital markets and M&A lawyer. His experience in mining finance and M&A stretches across all jurisdictions and minerals. Krisztian has been recognized by a number of legal publications as a leading lawyer in mining, capital markets, private equity and M&A. Krisztian is a partner at the law firm of Fasken Martineau, a leading international business law and litigation firm with more than 750 lawyers across 10 offices in Canada, South Africa, the United Kingdom and China providing expertise in more than 40 practice areas and industry groups. Krisztian is a member of Fasken's Global Mining Group, which has been ranked #1 globally 12 times since 2005, including for the past six years in a row.

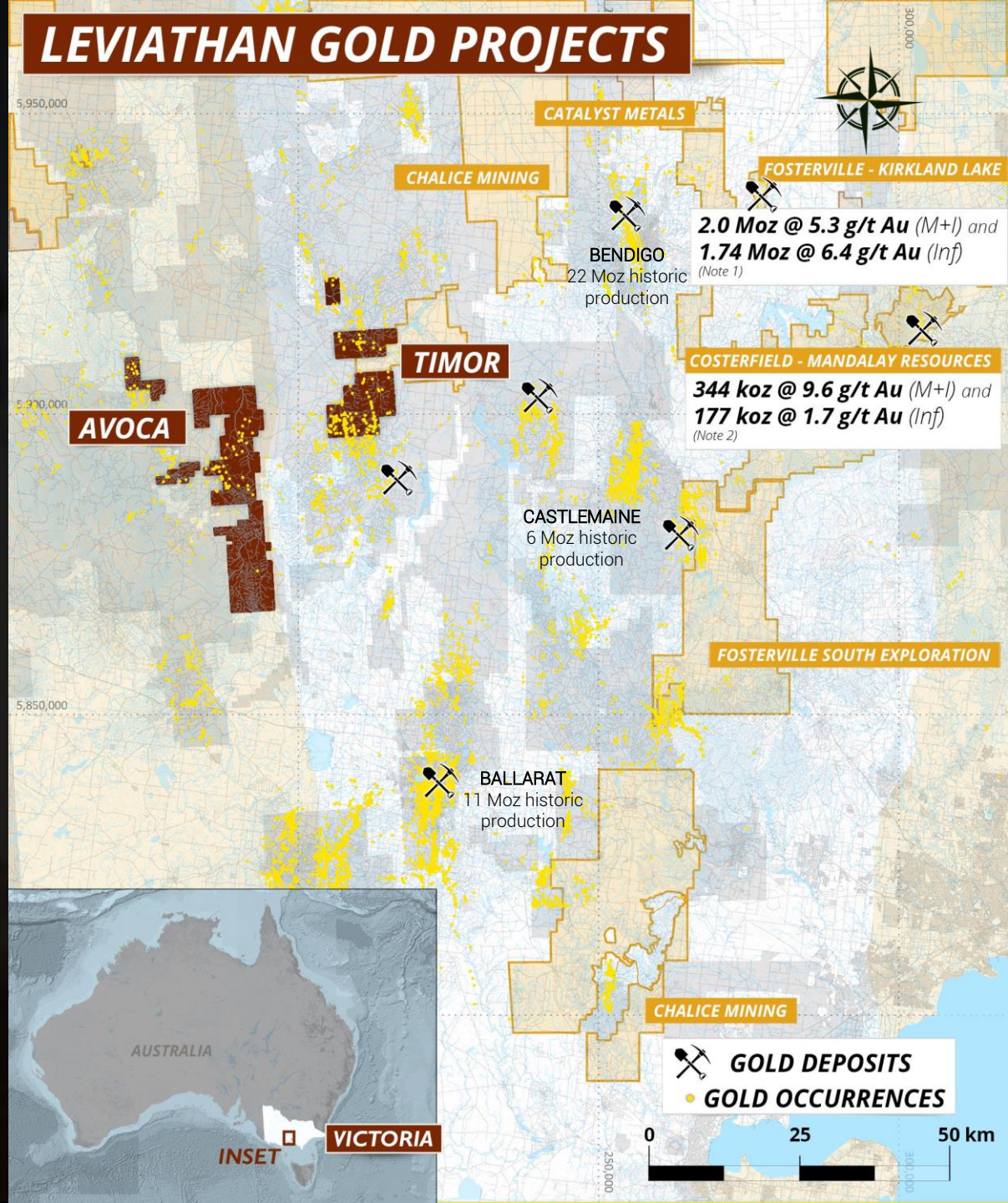
Gregory Keith Whitehouse

Exploration Manager

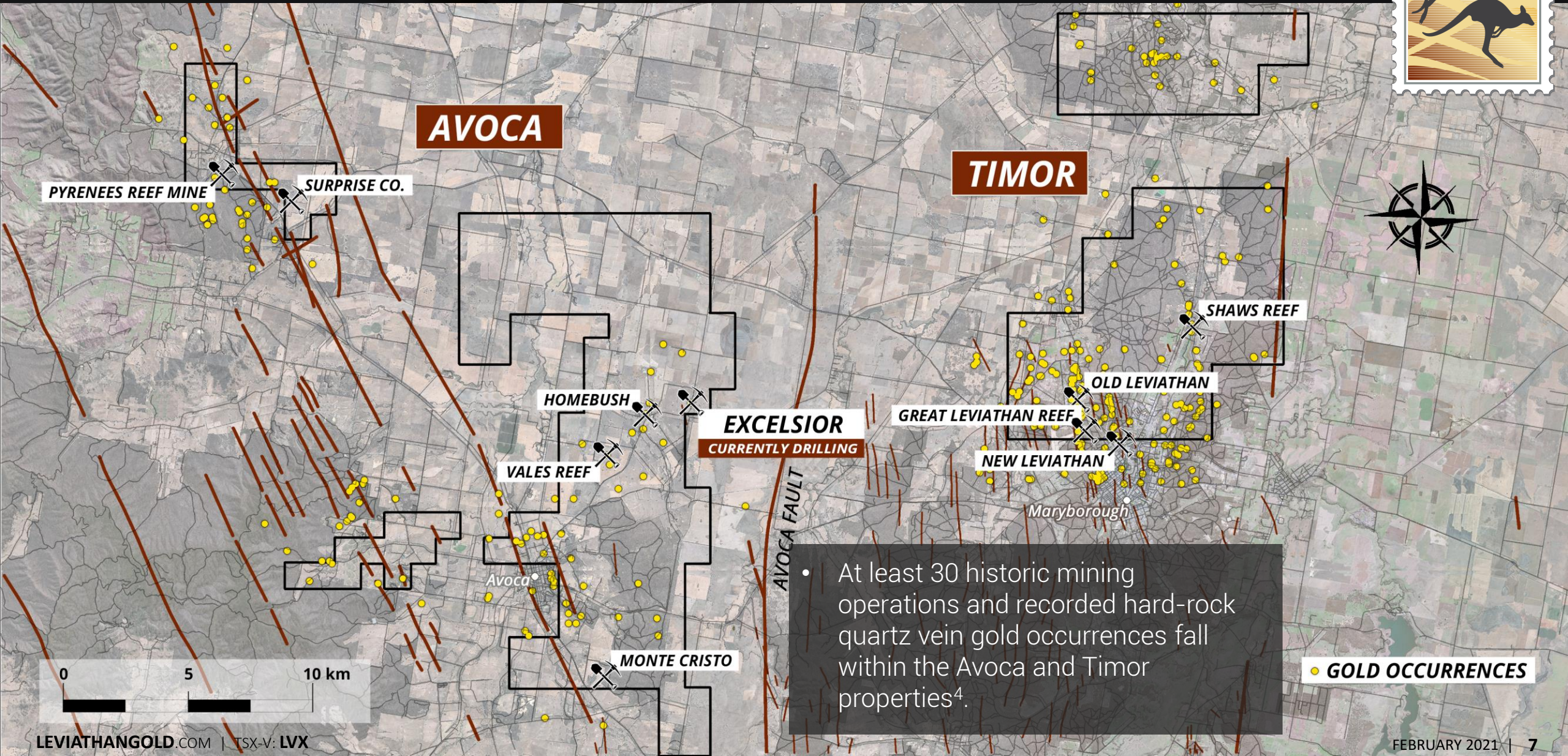
Keith Whitehouse holds a BSc degree in Geology and has over 40 years of experience in the exploration, development and exploitation of a variety of mineral deposits with experience in Australia, South East Asia, Southern Africa and South America. Mr Whitehouse has previously led an ASX listed company, Iron Mountain Mining, which successfully explored several iron ore deposits in Western Australia and Tasmania. He has extensive exploration and mine development experience in the Victorian goldfields and has authored or co-authored numerous JORC and 43-101 technical reports and mineral resource statements.

About Leviathan Gold Ltd.

- Numerous high-grade gold targets - defined by historic workings along two major fault zones together extending for over 30km.
- 30,000m drilling program under way!
- Initial drilling - at the Excelsior Reef, past production of 9,260 oz @ 22 g/t to 93 meters.
- **Historic Production** – of over 37 Moz from the nearby Bendigo, Ballarat and Castlemaine goldfields, and of more than 1.3 Moz within the Avoca and Timor Projects themselves.
- **Simple methodology** - of drilling shallow dip and strike projections of historic workings.
- **Targeting** - high grade shoot, and accompanying wall-rock gold mineralization, similar to other deposits the in district.
- **Well-financed** – CAD 12.9 million raised.



Avoca and Timor – Numerous Mineralized Prospects, Highly Prospective Structures



AVOCA

TIMOR

PYRENEES REEF MINE

SURPRISE CO.

HOME BUSH

EXCELSIOR
CURRENTLY DRILLING

VALES REEF

Avoca

MONTE CRISTO

AVOCA FAULT

GREAT LEVIATHAN REEF

NEW LEVIATHAN

Maryborough

SHAWS REEF

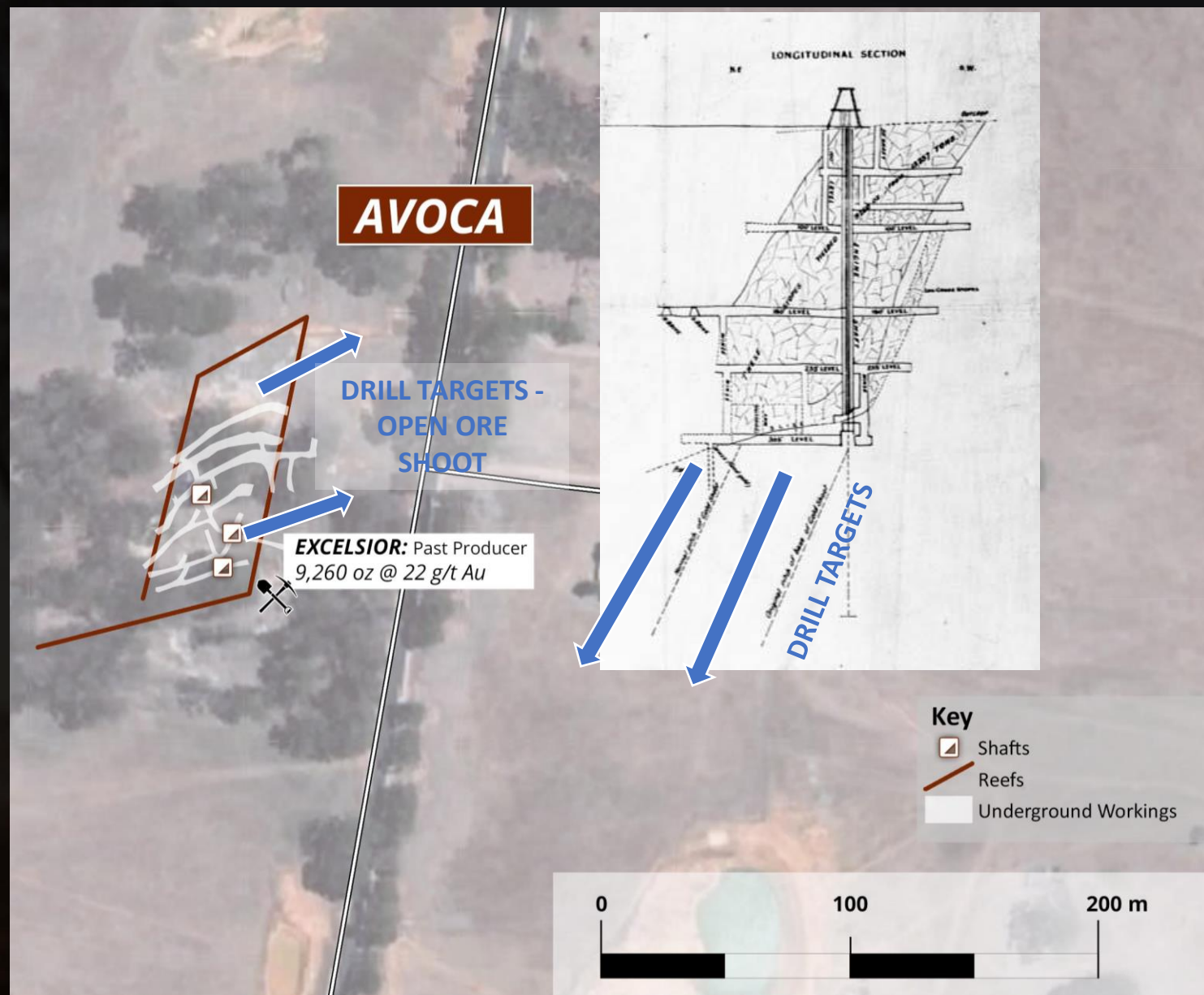
OLD LEVIATHAN

• At least 30 historic mining operations and recorded hard-rock quartz vein gold occurrences fall within the Avoca and Timor properties⁴.

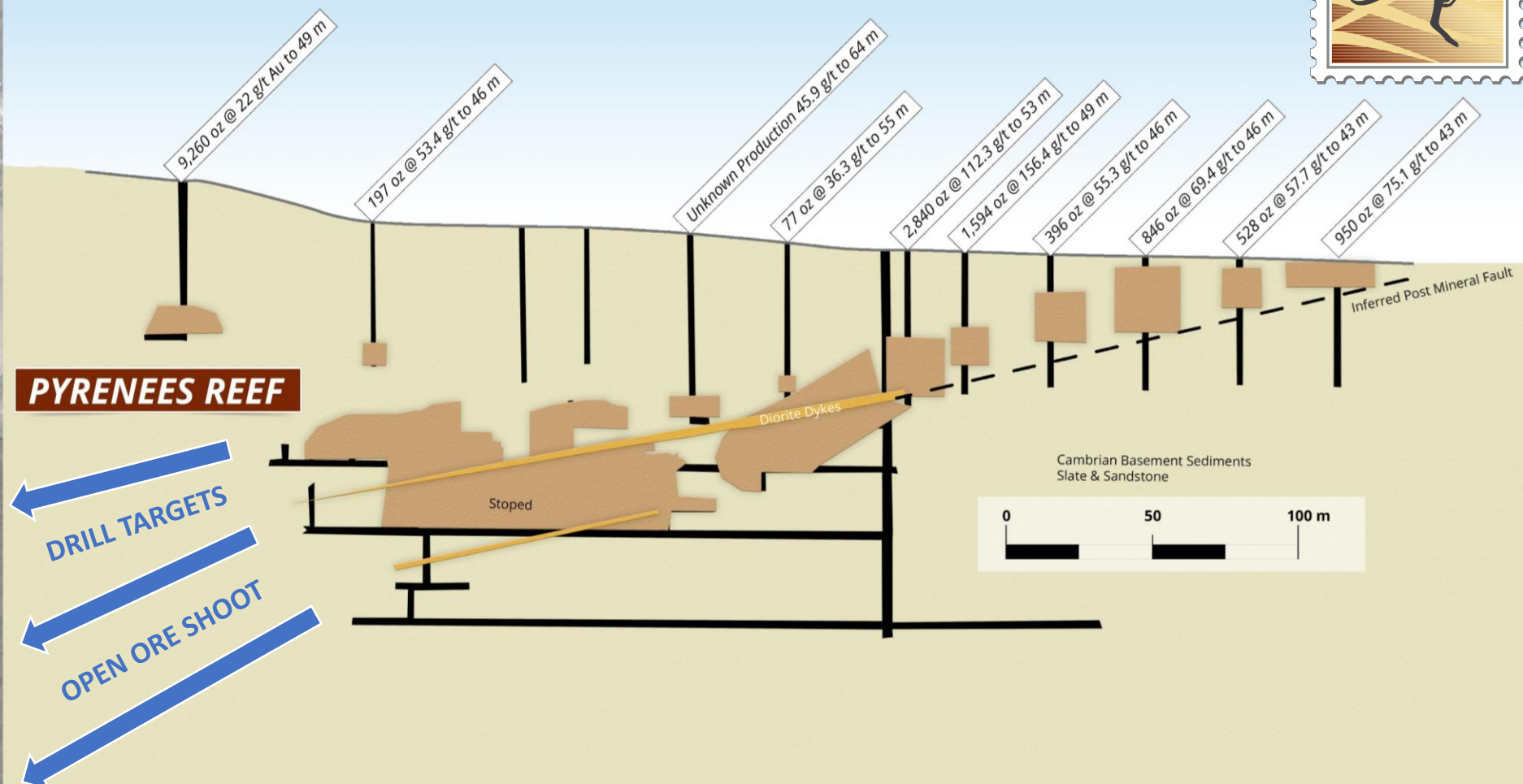
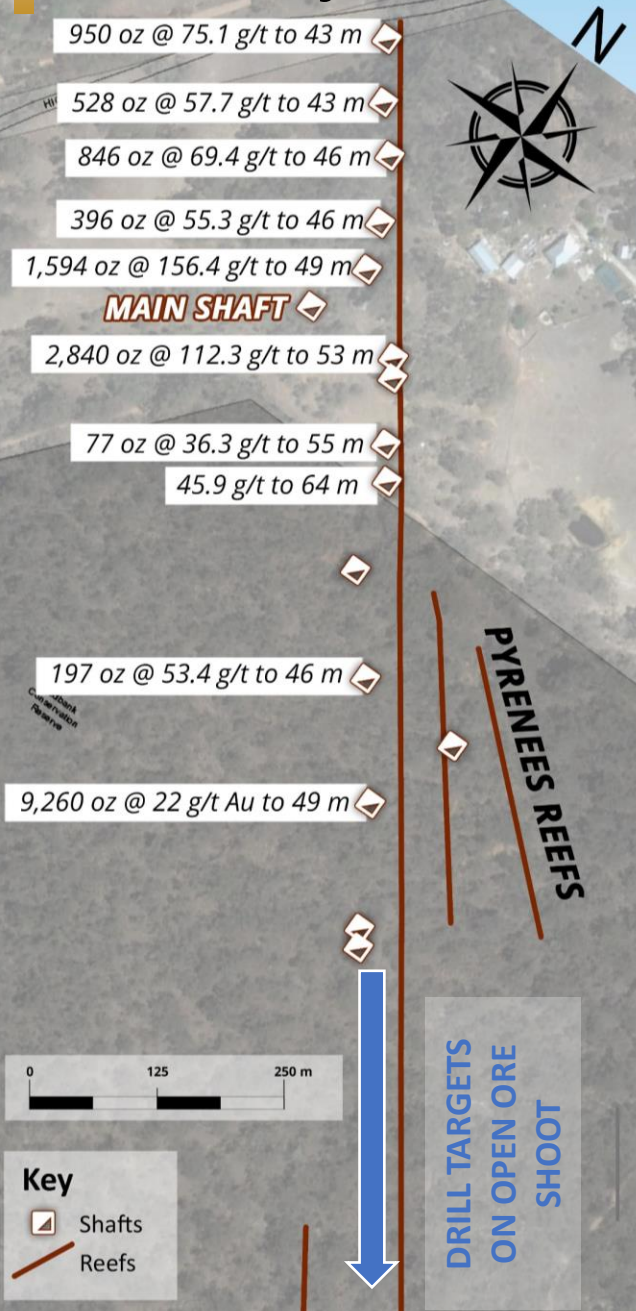
• **GOLD OCCURRENCES**

Excelsior Reef: 9,260 oz @ 22 g/t historic production to 93 meters, drilling under way!

- **Known ore shoot** - strikes oblique to regional structural trend; remains open at depth (per historic mine plans).
- **Historic mining and processing methods** - were rudimentary, resulting in only very selective and discontinuous mining.
- This leaves **open targets** at Excelsior for Leviathan to drill-test
- **Currently drilling** – shallow strike and dip projections to mineralization using modern, oriented diamond coring

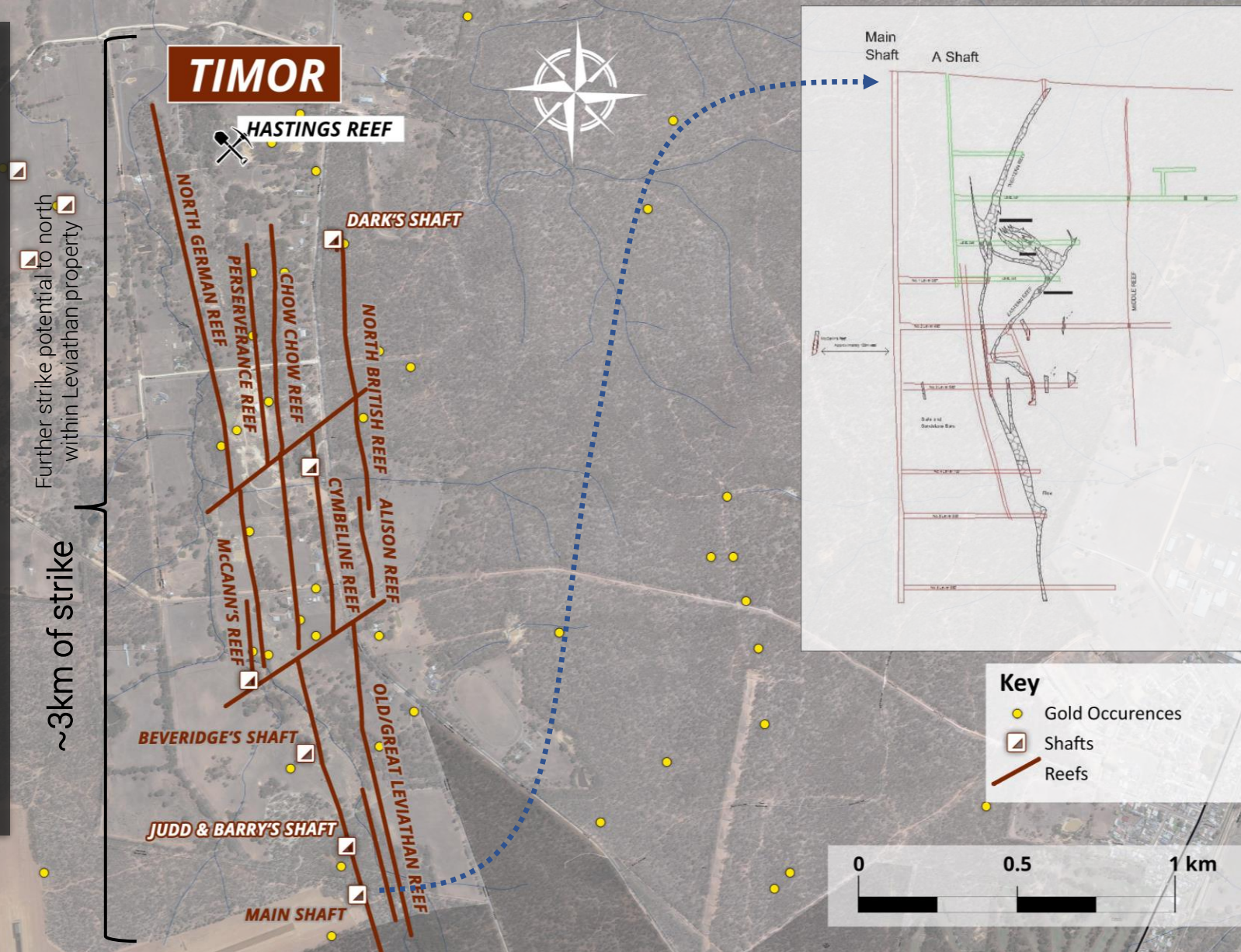


Avoca - Pyrenees Reef: 16,602 oz Au @ 31.37 g/t Au historic production to 130 meters



New Leviathan: 67,511 oz at 11.4g/t Au historic production from the Leviathan fault zone

- Gold mineralization is structurally-controlled and focused within quartz veins developed along parallel, north-south faults.
- Past mining, pre WWI, focused on high grade ore shoots recovered by rudimentary means. Infrequent mining beneath the water table, and little to no exploration or mining of adjacent ground.
- Evidence of bonanza grade, Judd and Barry's shaft, 85 tons for 325 oz.
- No modern exploration conducted. Superb opportunity to follow multiple high grade parallel ore shoots along strike and down plunge via drilling.



Easy Access, Visible Hard Rock Targets at Surface



Investment Summary



- Leviathan has assembled a highly prospective landholding that includes at least 30 historic mine workings and hard rock surface gold occurrences associated with prominent regional-scale mineralizing fault structures on the properties.
- Production documented in Victorian Government databases from these operations indicates the presence of high-grade, potentially repeating ore shoots. Historic mining of ore shoots was rudimentary by today's standards and typically stopped at not more than ~130 meters due to water ingress; historic mine plans show these structures to be open to depth and on strike. Production generally ceased with the onset of WW1, virtually no modern or systematic exploration since this time.
- Leviathan is targeting the discovery of high-grade ore shoot, and accompanying wall-rock gold mineralization, similar to other deposits in district (Fosterville, Bendigo, Ballarat, Castlemaine, Stawell), as well as those further afield (Roxgold, Yaramoko).
- Drilling of priority targets and property-wide mapping and prospecting underway



SHARE STRUCTURE

ISSUED & OUTSTANDING	99,723,831*
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BROKER WARRANTS EXERCISABLE AT \$0.50:	1,543,500
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STOCK OPTIONS EXERCISABLE AT \$0.50:	7,000,000
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CASH:	CAD \$11.1M
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DEBT:	NONE
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TOTAL FULLY DILUTED:	108,267,331
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* Of which 73,907,831 are subject to escrow provisions, 10% of which is released on listing and 15% every six months thereafter

Contact

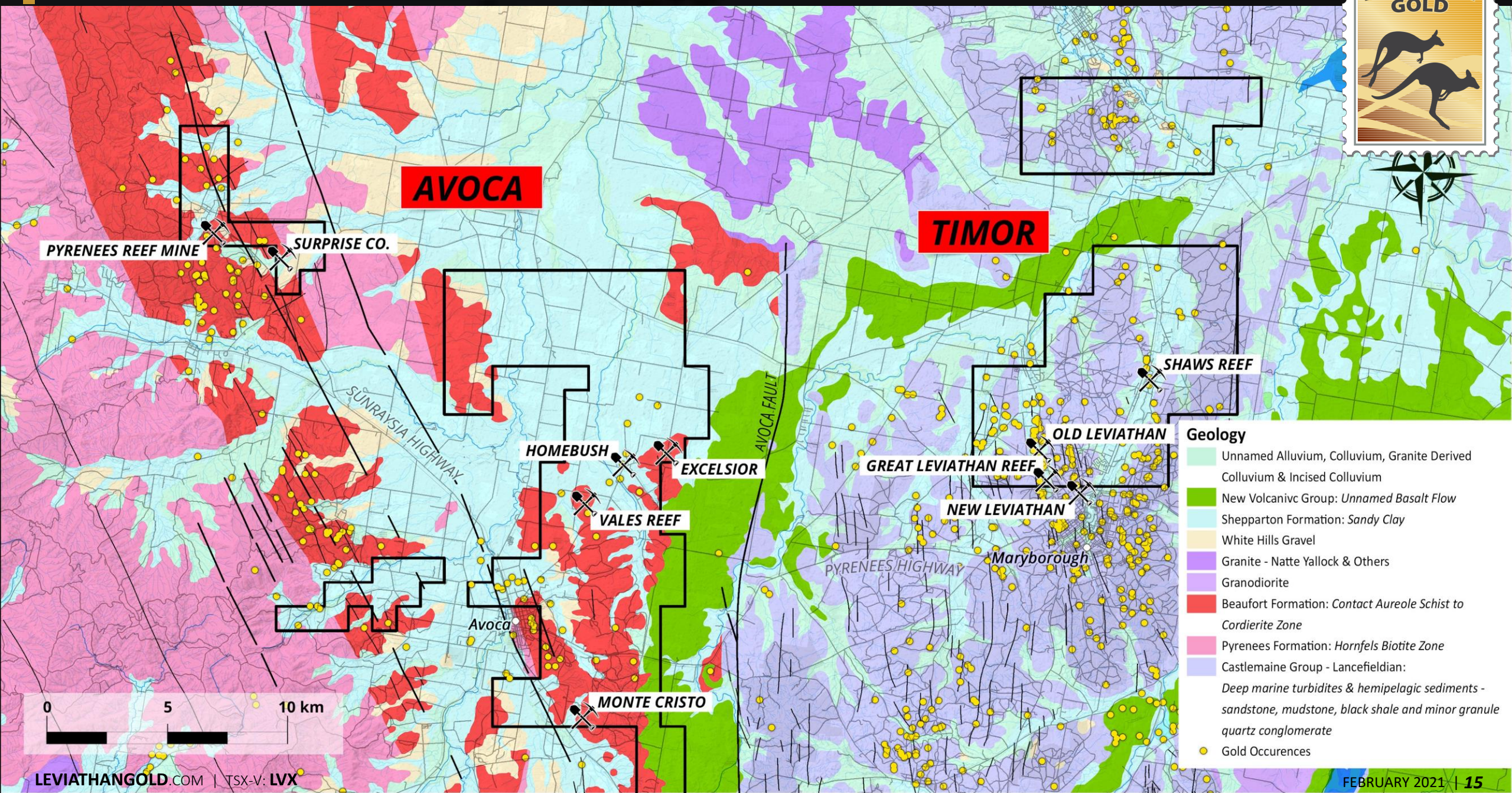


LUKE NORMAN
CEO



info@leviathangold.com

Appendix: Avoca and Timor Geology



Appendix: Leviathan Group Production*



LineMine	Section / Reef	Depth (m)	Tonnage (T)	Au oz	Au g/t	From (year)	To (year)
New Leviathan	All Sections	293	159427	56349	10.8	1889	1906
Middle Leviathan	Perseverance	37	224	212	29.0		
Middle Leviathan	Denyer's	30	539	215	12.2	1893	1898
New Leviathan	Old Victoria	0	920	257	8.6	1862	1908
New Leviathan	McCann's	0	712	401	17.2	1896	1899
New Leviathan	North German	76	834	480	17.6	1862	1900
North British	North British	0	834	480	17.6		
Old Leviathan Line	Old Leviathan	61	15,077	7,692	15.6	1862	1869
Old Leviathan Line	Great Leviathan	37	1024	542	16.2	1892	1896
Old Leviathan Line	Chow Chow	18	491	94	5.9	1863	1867
Old Leviathan Line	Arrah na Pogue	46	549	404	22.5	1897	41901
Old Leviathan Line	Cymbeline	40	345	107	9.5	1882	1883
Old Leviathan Line	Turton's	30			17.6		
Old Leviathan Line	New Victoria		204	280	41.9		
All Reefs			181,180	67,511	11.4		

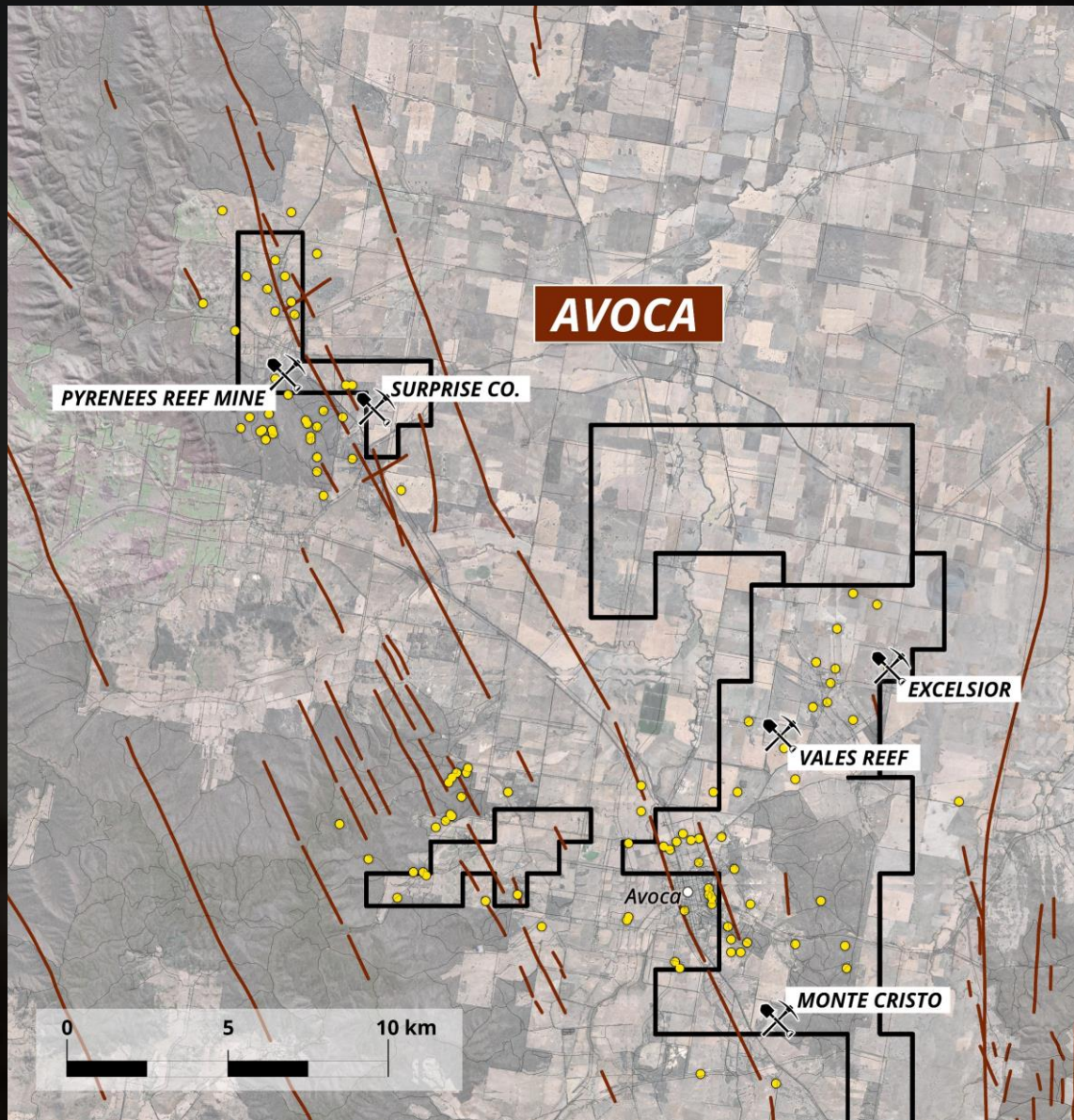
*Victorian Government historical mine production database

Appendix: Other Prospects, Hardrock Targets*

Property	Production	Year
Monte Christo Reef	2795 T with 937 oz @ 10.3 g/t to 30 meters depth	1872 - 1877
Vale's Reef	1,444 T with 1,388 oz @ 29 g/t to 52 meters depth	1865 – 1883
Fisher's (Fysch's) & Golden Bar Reef	1,400 T for 274.45oz @ 6.1 g/t to 15 meters depth	
Surprise Reefs	46 T with 34 oz @ 23 g/t with additional production of ~1000 T ore produced from quartz veins.	1873 - 1874
Hampshire Reef	414 T with 116 oz @ 8.6 g/t to 6 meters depth by open cut	1865 - 1883
Bung Bong Reef	400 T with 219 oz at 17 g/t to 55 meters depth	1890's
Frying Pan Reef	114 T with 56 oz @ 15 g/t to 43 meters	1865 - 1867
Cambrian Reef	31 T with 30 oz; unknown production	1860's; 1890's
Liverpool Reef	29.5 T with 21.6 oz @ 22 g/t; Rock chips on outcrop to 94 g/t	1864 – 1865
Quarry Hill Reef	18 T with 3.9 oz @ 6.6 g/t by open cut	1892
Beehive Reef	4 T with 1.8 oz @ 14 g/t by open cut	1890's
Dreadnought Reef	worked by open cut	
Mount View / Victoria Reefs	unknown production; Granite related mineralization neighboring Surprise Reefs	1860's
Raws Reed	negligible production	
Morning Star	negligible production and the southern continuation of the Bung Bong Reefs	
Henry's Hill gold-tungsten deposit	negligible tungsten production. Not mined for gold. Granite related mineralisation.	

*Victorian Government historical mine production database, records incomplete

Appendix: Avoca Hardrock Targets



- Avoca hosts at least 30 hardrock gold-quartz vein targets, mostly related to fault structures that have strike lengths in kilometres. Only one prospect, the Surprise, has been drilled and there has been no drilling in over 20 years.
- The largest historic producers are the Pyrenees Reef (16,602 oz Au @ 31.37 g/t Au of historic production to 130 meters), and the Excelsior Reef (9,260 oz @ 22 g/t historic production to 93 meters). Mine plans show that these shoots are open at depth. Parallel repeating ore shoots are considered to be likely.
- Vale's Reef has reported historic production of 1,388 oz @ 29 g/t to 52 meters depth on multiple sheeted veins. Further grid-based sampling is required prior to drilling. The width of known mineralization at surface may indicate potential for near term mine development.
- Many other prospects including Monte Cristo, Beehive, Bung Bong and Hampshire are associated with significant mineralized widths of parallel veining and have potential for near term mine development.
- Extensive rich historical gold occurrences within and beyond the Avoca and Timor properties suggest proximal and hard rock gold sources within the company's properties.